مجموعة الصناعات الوطنية (القابضة) ش.م.ك.
NI Group
National Industries Group
(Holding)

Head Office الإدارة العامة
ص . ب : 417 الصفاة، الكويت، 13005
P.O.Box : 417, Safat, Kuwait, 13005
هاتف : Tel.: (965) 24849466
هاتف : Opt.: (965) 24844739
فاكس : Fax: (965) 24839582
بريد الكتروني: E-mail: info@nig.com.kw
www.nig.com.kw

الكويت في 2026/11/10

اشارة م ص و/ ٥٧٧ - ٢/١٣/١٣

السيد / محمد سعود العصيمي المحترم
الرئيس التنفيذي – شركة بورصة الكويت
تحية طيبة وبعد,,,

Mr. Mohammad Saud Al-Osaimi
Chief Executive Officer- Boursa Kuwait Company
Greetings,

الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الثالث المنتهي في 2026/09/30 قد انعقد يوم يوم الثلاثاء الموافق 2026/11/10 في تمام الساعة 1:30 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام,,,

Subject: NIND's Analyst / Investor Conference

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

Kindly be informed that the Analyst/Investors Conference for the Third Quarter ended 30/09/2026 was held on Tuesday 10/11/2026 at 1:30 afternoon (KT). through a live webcast, with No material information has been circulated during the conference.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

Sincerely

مجموعة الصناعات الوطنية (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

Ahmed M. Hassan — **احمد محمد حسن**

Chief Executive Officer — **الرئيس التنفيذي**

نموذج الإفصاح عن المعلومات الجوهرية

Disclosure Form of Material Information

2026/11/10		**التاريخ/ Date**
مجموعة الصناعات الوطنية (القابضة) ش.م.ك – عامة **National Industries Group (Holding) K.P.S.C.**		**اسم الشركة المدرجة** **Listed Company Name**
Kindly be informed that the Analyst/Investors Conference for the Third Quarter ended 30/09/2026 was held on Tuesday 10/11/2026 at 1:30 afternoon (KT). through a live webcast, with No material information has been circulated during the conference.	يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الثالث المنتهي في 2026/09/30 قد انعقد يوم الثلاثاء الموافق 2026/11/10 في تمام الساعة 1:30 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.	**المعلومة الجوهرية** **Material Information**
Not applicable	لا ينطبق	**أثر المعلومة الجوهرية على المركز المالي للشركة** **Impact of the material information on the Company's financial position**

يتم ذكر الأثر على المركز المالي في حال كانت المعلومة الجوهرية قابلة لقياس ذلك الأثر، ويستثنى الأثر المالي الناتج عن المناقصات والممارسات وما يشبهها من عقود.

إذا قامت شركة مدرجة من ضمن مجموعة بالإفصاح عن معلومة جوهرية تخصها ولها انعكاس مؤثر على باقي الشركات المدرجة من ضمن المجموعة، فإن واجب الإفصاح على باقي الشركات المدرجة ذات العلاقة يقتصر على ذكر المعلومة والأثر المالي المترتب على تلك الشركة بعينها.

يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها. ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح. وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتهما الالكترونية أو موقعهما الالكتروني. أو نتيجة استخدام هذا الإفصاح بأي طريقة أخرى.

The financial impact on the financial position is disclosed if the material information is measurable. The financial impact resulting from tenders, practices, and similar contracts is excluded.

If a listed company within a group discloses material information related to it that has a significant impact on other listed companies within the same group, the disclosure obligation of the other related listed companies is limited to stating the information and the financial impact relating specifically to that particular company.

The party issuing this disclosure bears full responsibility for the accuracy, correctness, and completeness of the information contained herein. It acknowledges that it has exercised due care and diligence to avoid any misleading, incorrect, or incomplete information. This is without any liability on the Capital Markets Authority or Boursa Kuwait Securities Exchange regarding the contents of this disclosure, and it releases them from any responsibility for any damages that may be incurred by any person as a result of publishing this disclosure, allowing its publication through their electronic systems or website, or as a result of its use in any other manner.

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NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Nine months ended
30 September 2026

DISCLAIMER

The information set out in this presentation and provided in the discussion subsequent thereto does not constitute an offer or solicitation of an offer to buy or sell securities. It is solely for use at an investor presentation and is provided as information only. This presentation does not contain all of the information that is material to an investor. This presentation has been prepared by, and is the sole responsibility of NIG.

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Past performance is not indicative of future results. NIG is under no obligation to update or keep current the information contained herein. No person shall have any right of action against the Company or any other person in relation to the accuracy or completeness of the information contained in this presentation. No person is authorized to give any information or to make any representation not contained in and not consistent with this presentation, and, if given or made such information or representation must not be relied upon as having been authorized by or on behalf of the company.

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Certain statements in this presentation may constitute forward-looking statements. These statements reflect the Company's expectations and are subject to risks and uncertainties that may cause actual results to differ materially and may adversely affect the outcome and financial effects of the plans described herein. You are cautioned not to rely on such forward-looking statements. The company does not assume any obligation to update its view of such risks and uncertainties or to publicly announce the result of any revisions to the forward-looking statements made herein.

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Introduction to NIG

ANALYSTS AND INVESTORS PRESENTATION

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure and Financial Services.

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the Europe with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

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Subsidiaries Outlook

ANALYSTS AND INVESTORS PRESENTATION

Noor Financial Investment Company - KPSC

Noor Financial Investment Company (Noor) was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.





Al Durra National Real Estate - KSCC (Al Durra)

Al Durra was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

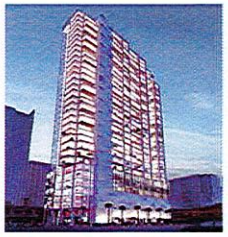
Al Durra is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.

Al Durra holds significant stake in Mabanee Company (Mabanee), a leading real estate developer. Renowned for innovative, value-driven developments, Mabanee is listed on Boursa Kuwait and included in both the Premier Market and MSCI Index. Its core focus includes mixed-use destinations, shopping mall operations, and project design and management. This strategic investment aligns with Al Durra's vision for sustainable growth and real estate excellence.





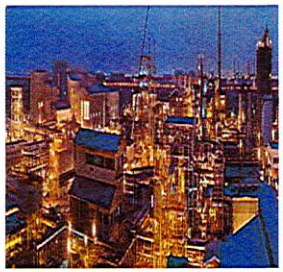




Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

Ikarus owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.



ساكلو
SACHLO



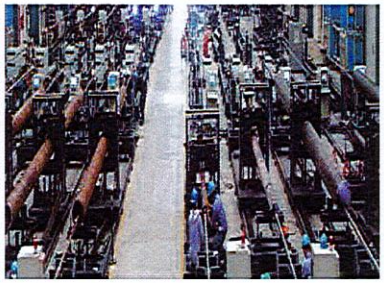
سبكيم
Sipchem
EXCELLENCE everywhere

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.









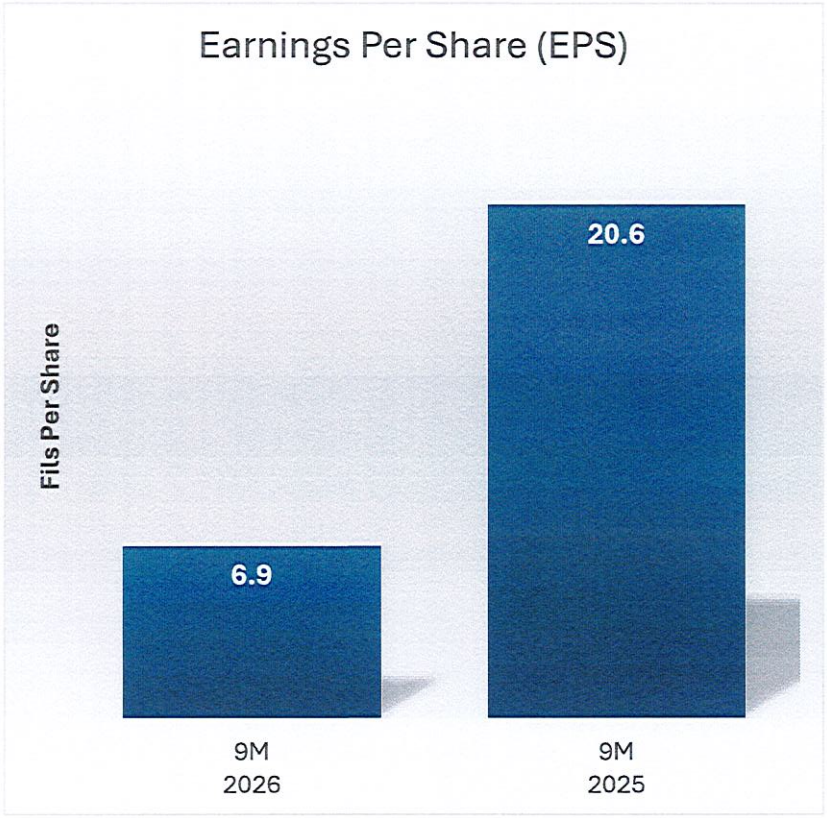
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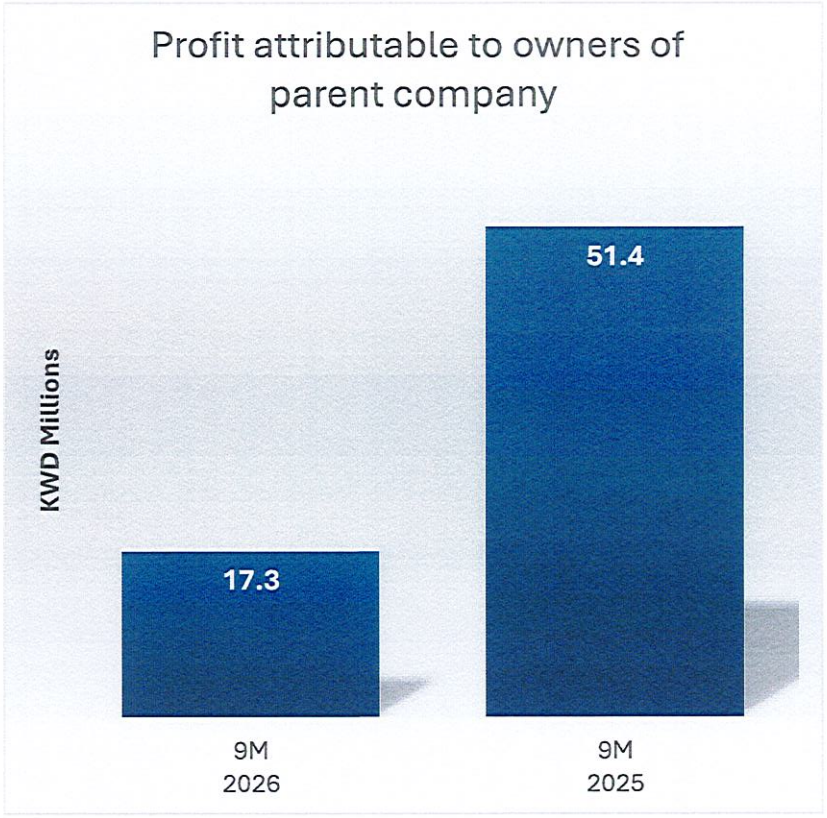
Financial Performance

ANALYSTS AND INVESTORS PRESENTATION

Earnings Per Share (EPS) & Net Profit

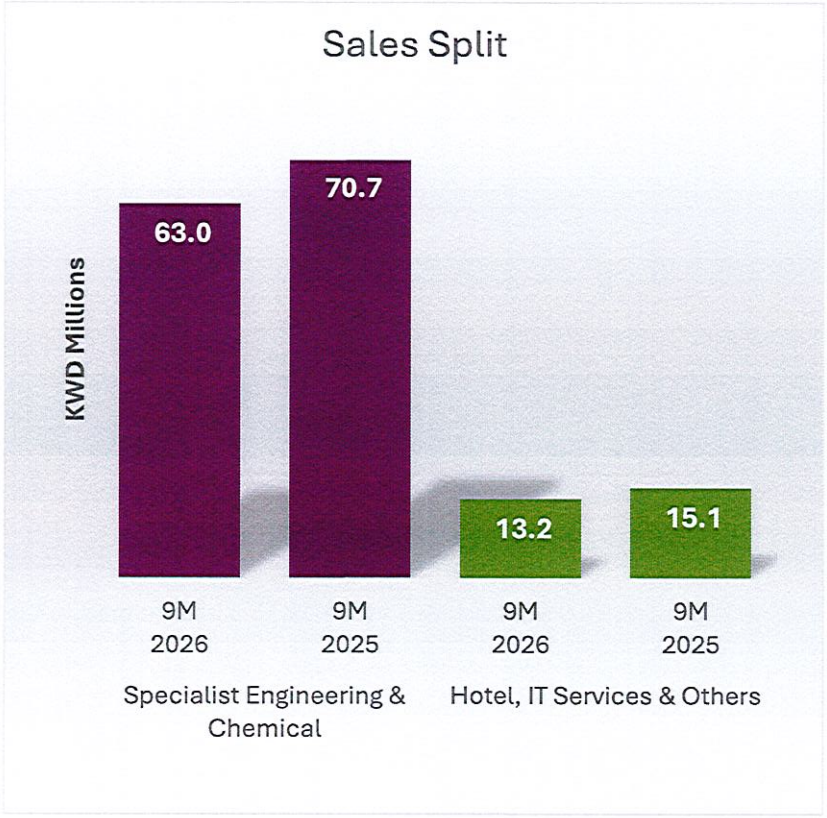
Nine months ended 30 September 2026 & 2025

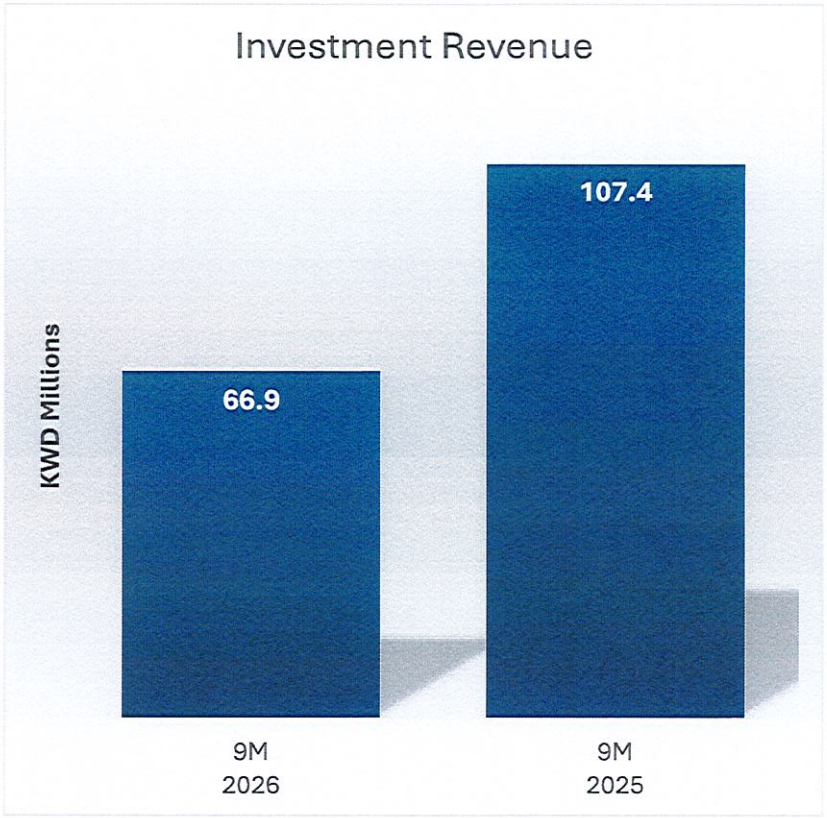




Sales Split and Investment Revenue

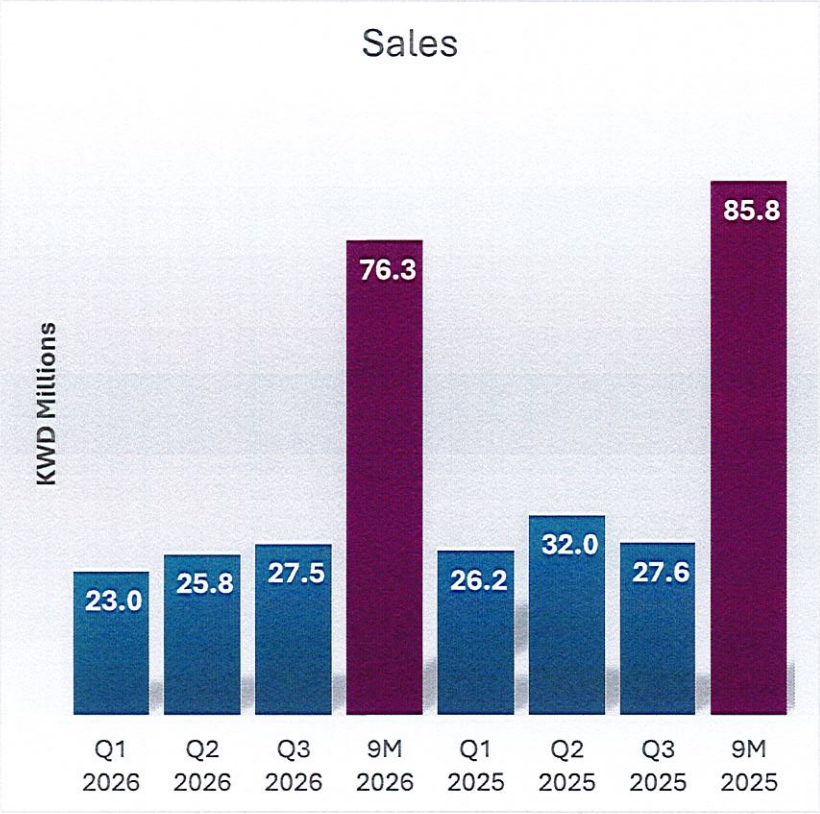
Nine months ended 30 September 2026 & 2025

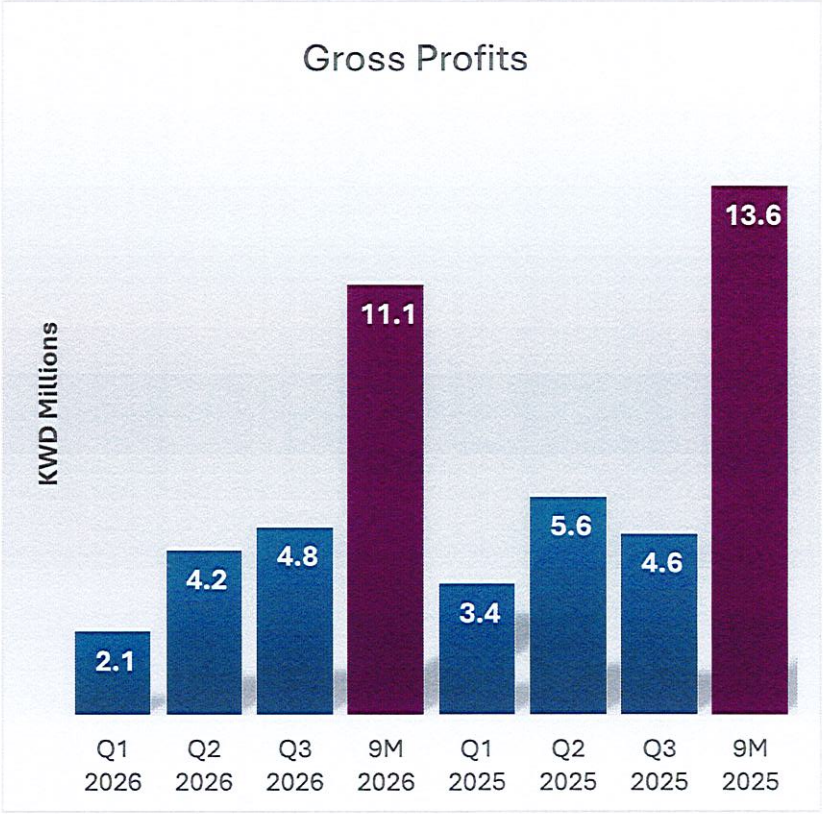




Quarterly Analysis of Sales and Gross Profits

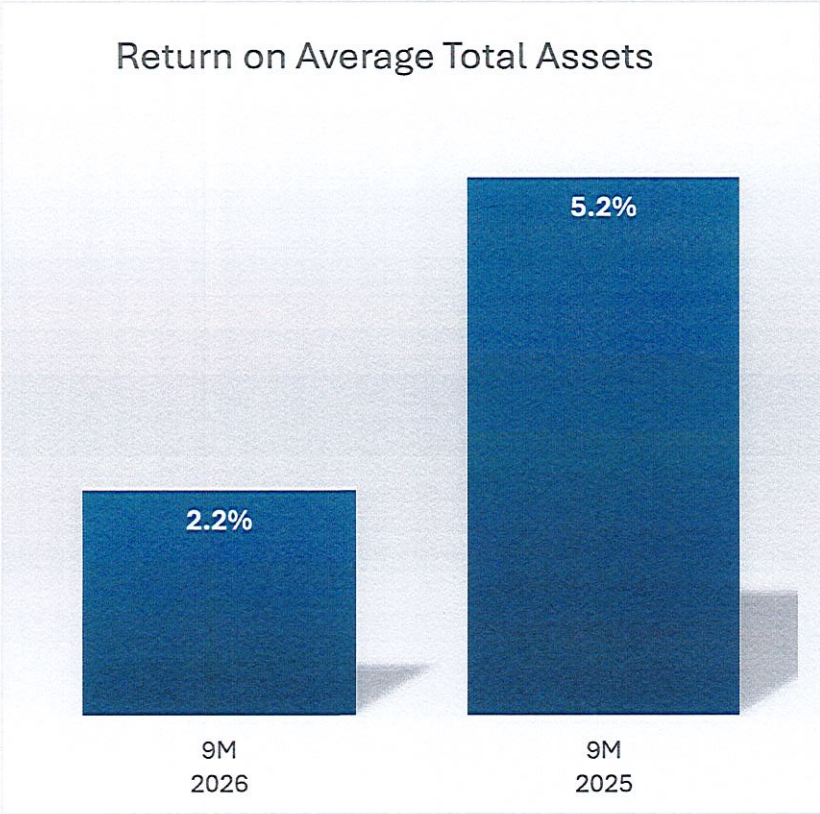
Nine months ended 30 September 2026 & 2025

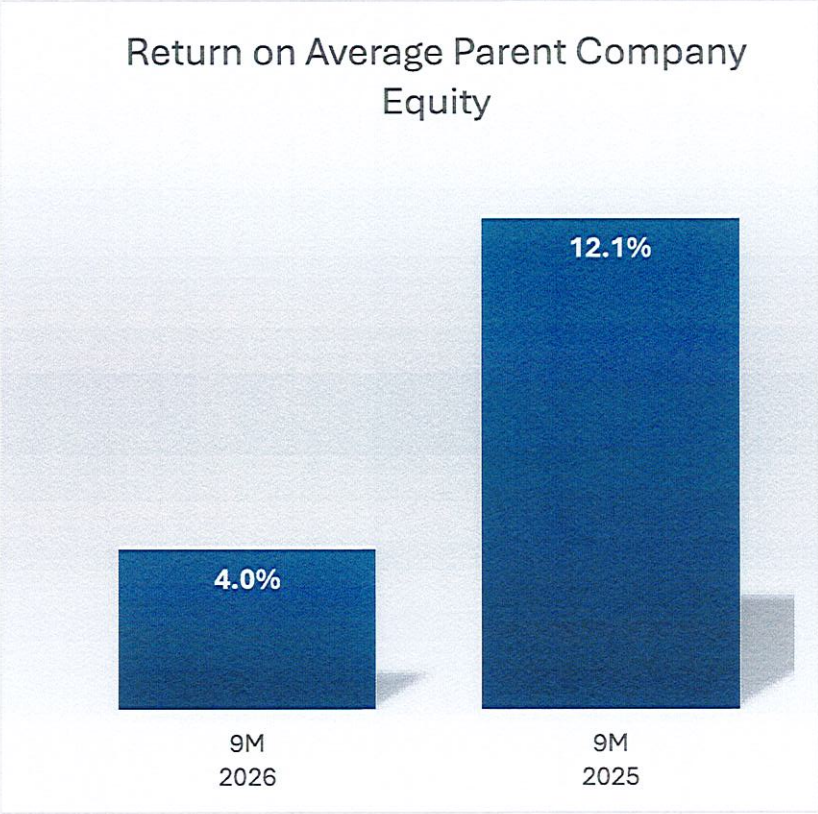




Return on Average Total Assets and Average Parent Company Equity

Nine months ended 30 September 2026 & 2025





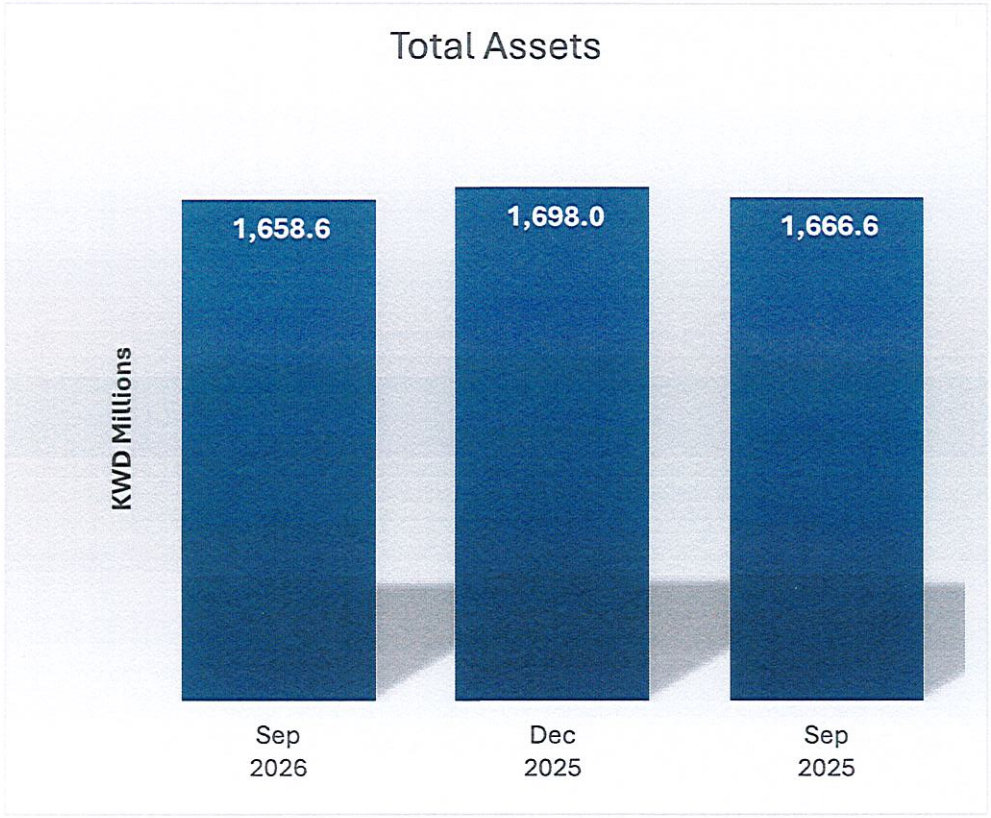
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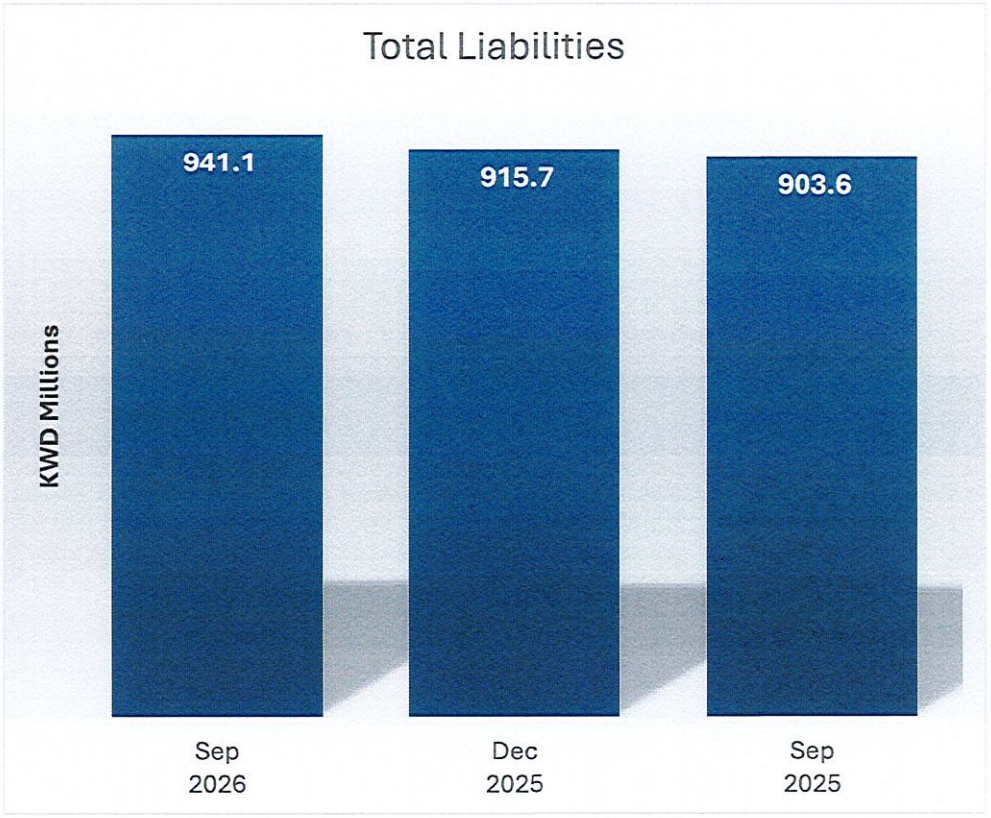
Financial Position

ANALYSTS AND INVESTORS PRESENTATION

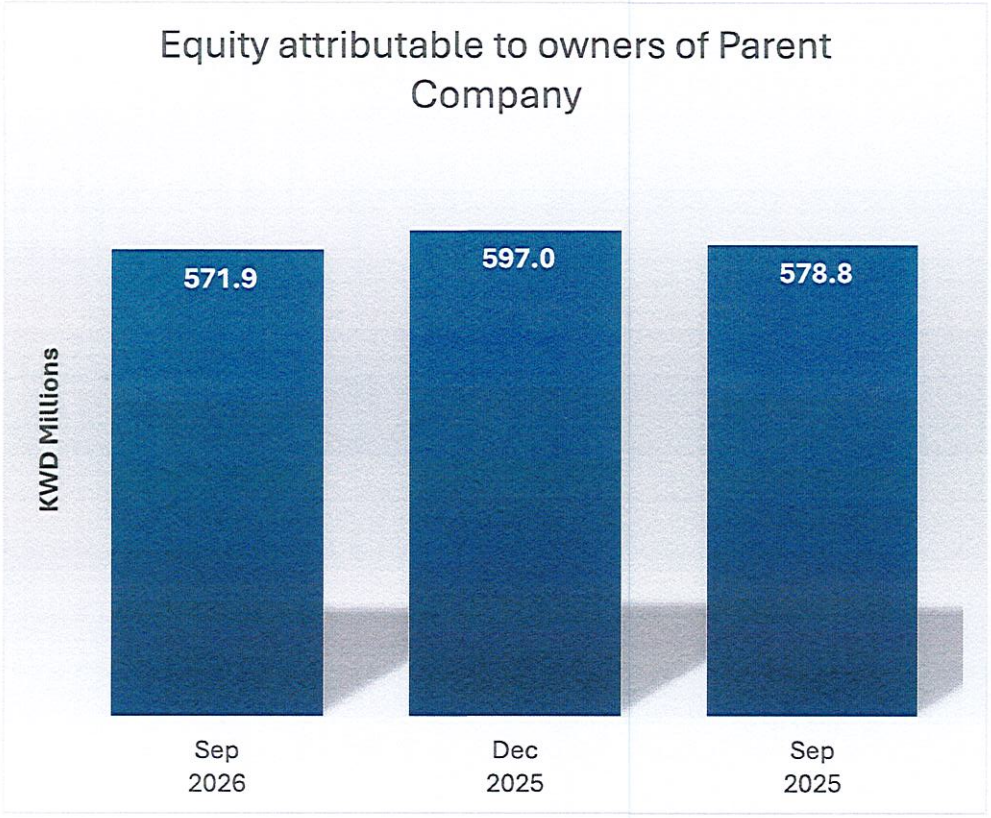
Total Assets & Liabilities

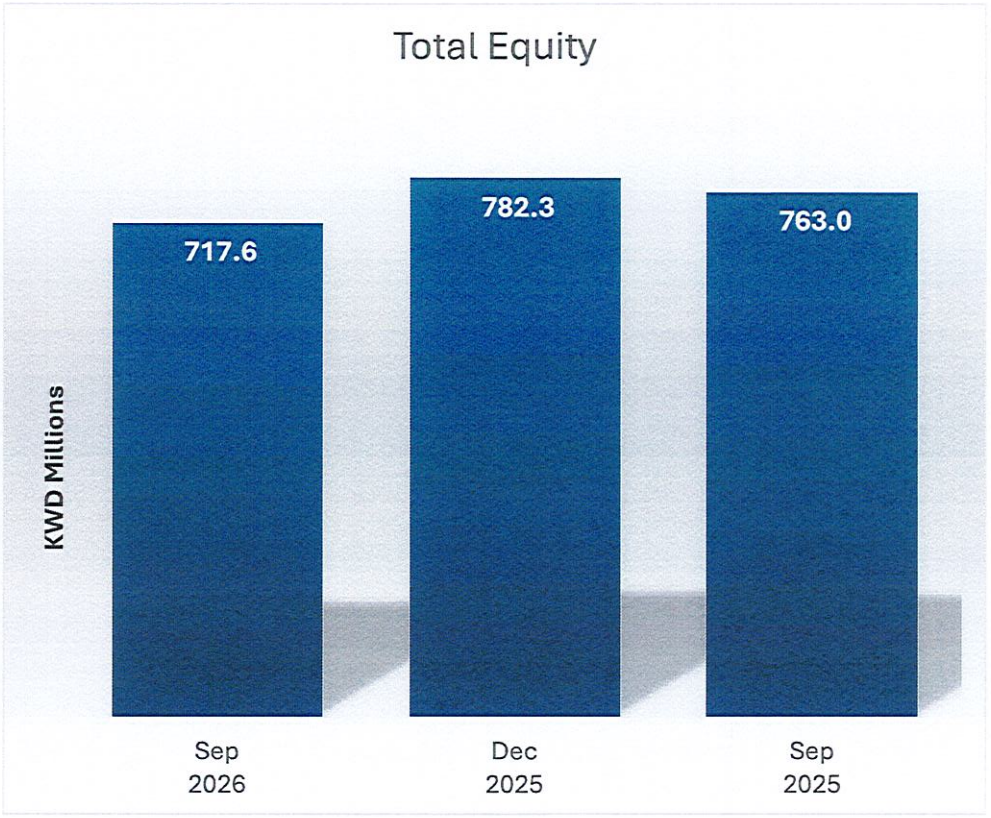
30 September 2026 / 31 December 2025 / 30 September 2025





Equity
30 September 2026 / 31 December 2025 / 30 September 2025





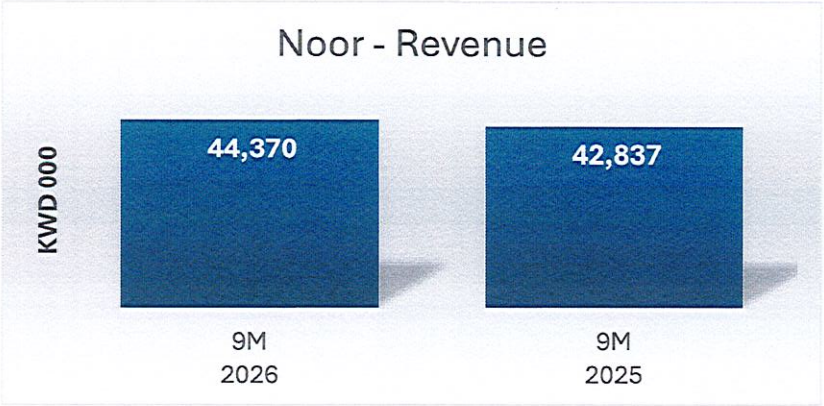
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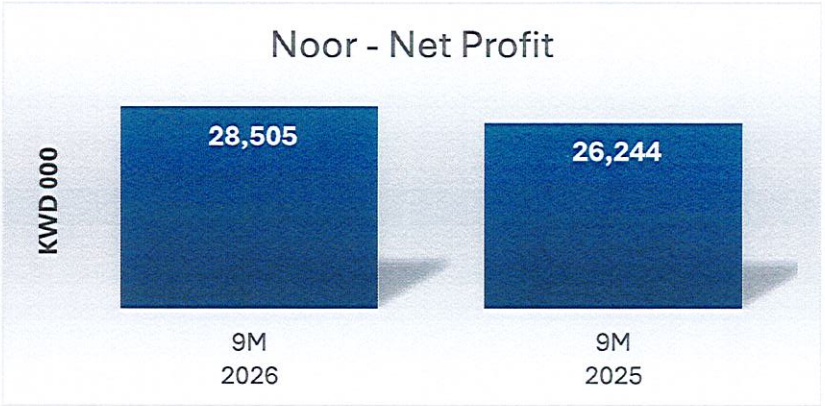
Subsidiaries Financial Performance

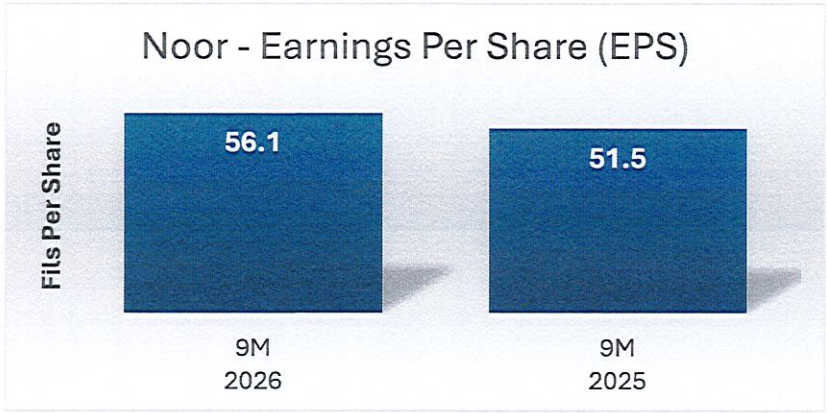
ANALYSTS AND INVESTORS PRESENTATION

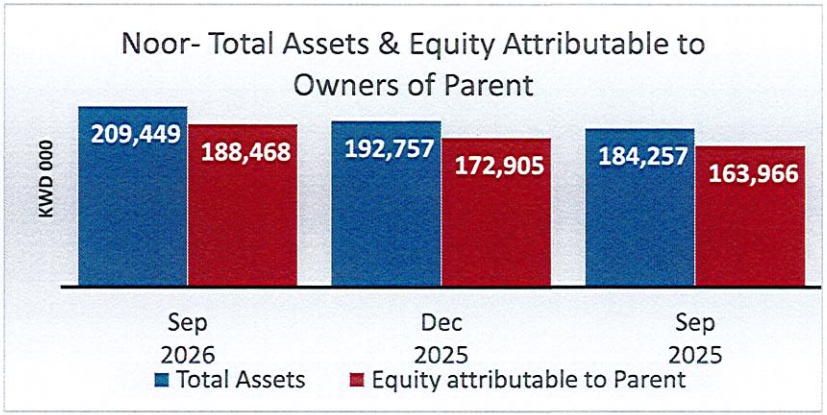
Noor Financial Investment Company - KPSC (NOOR)

Nine months ended 30 September 2026 & 2025



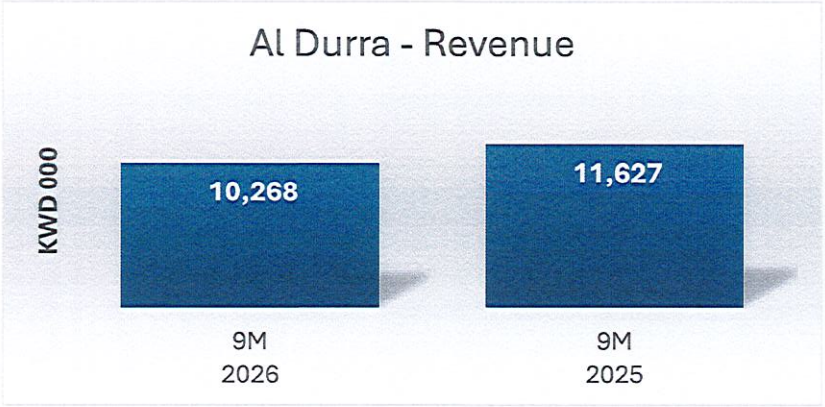


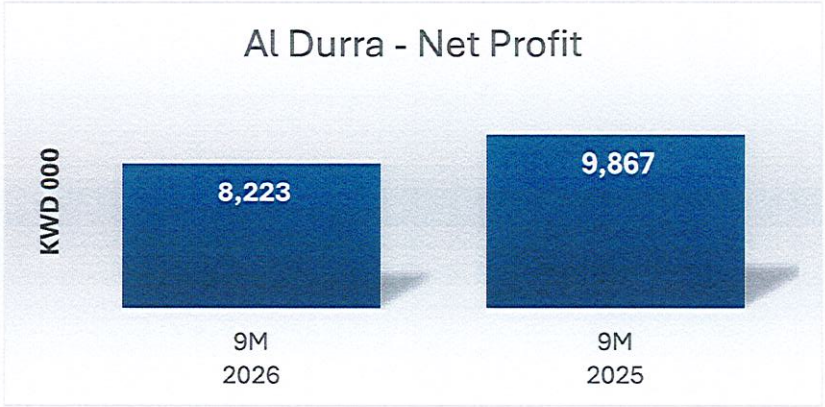


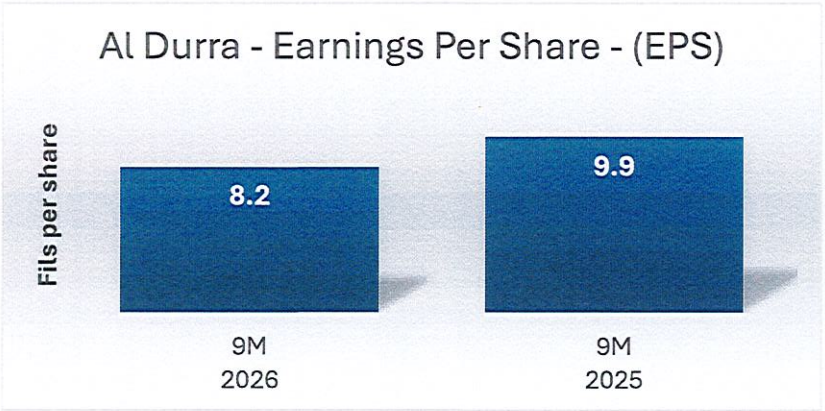


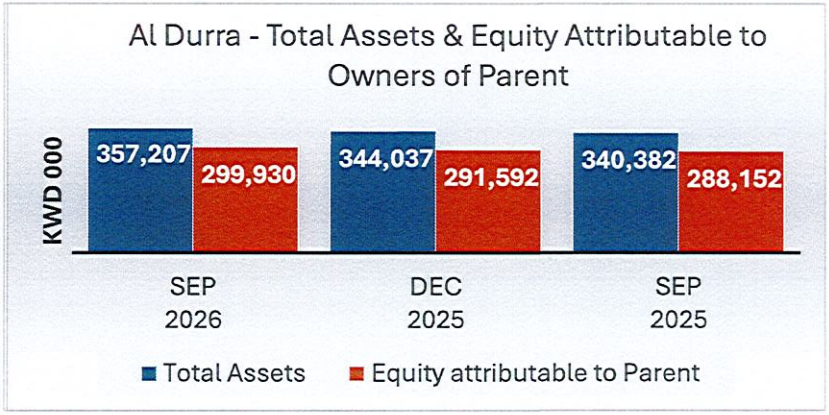
Al Durra National Real Estate - KSCC

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THANK YOU